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Counsel for The ResCap Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

)
) Case No. 12-12020 (MG)

)
) Chapter 11

)
) Jointly Administered
)

**NOTICE OF FILING OF SECOND STIPULATION ADJOURNING HEARING
ON RESCAP LIQUIDATING TRUST'S OBJECTION TO PROOFS OF CLAIM
NOS. 4406 AND 4408 FILED BY BROOKFIELD RPS LLC AND EXTENDING
RESPONSE DEADLINE IN CONNECTION THEREWITH**

PLEASE TAKE NOTICE that The ResCap Liquidating Trust has filed the attached
*Second Stipulation Adjourning Hearing on ResCap Liquidating Trust's Objection to Proofs of
Claim Nos. 4406 and 4408 Filed by Brookfield RPS LLC and Extending Response Deadline in
Connection Therewith.*

Dated: January 27, 2016

/s/ Dean A. Ziehl

Dean A. Ziehl

Maria A. Bove

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RESIDENTIAL CAPITAL, LLC, et al.,)	Chapter 11
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**SECOND STIPULATION ADJOURNING HEARING ON RESCAP
LIQUIDATING TRUST'S OBJECTION TO PROOFS OF CLAIM
NOS. 4406 AND 4408 FILED BY BROOKFIELD RPS LLC AND
EXTENDING RESPONSE DEADLINE IN CONNECTION THEREWITH**

This stipulation is made and entered into by The ResCap Liquidating Trust (the "Liquidating Trust"), established pursuant to the terms of the Plan (defined below) in the above captioned Chapter 11 cases, on the one hand, and Brookfield RPS LLC ("Brookfield" and, together with the Liquidating Trust, the "Parties" and each a "Party"), on the other.

RECITALS

WHEREAS, on May 14, 2012, each of the above-captioned debtors (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code;

WHEREAS, on December 11, 2013, the Court entered the Order Confirming Second Amended Joint Chapter 11 Plan Proposed by Residential Capital, LLC et al. and the Official Committee of Unsecured Creditors approving the terms of the chapter 11 plan, as amended (the “Plan”), filed in the Chapter 11 Cases [Docket No. 6065]. On December 17, 2013, the effective date of the Plan occurred and, among other things, the Liquidating Trust was established [Docket No. 6137];

WHEREAS, on November 9, 2012, Brookfield filed (a) proof of claim no. 4406 against Debtor GMAC Residential Holding Company, LLC and (b) proof of claim no. 4408 against Debtor Residential Capital, LLC (together, the “Claims”);

WHEREAS, on November 16, 2015, the Liquidating Trust filed the *ResCap Liquidating Trust’s Objection to Proofs of Claim Nos. 4406 and 4408 Filed by Brookfield RPS LLC* [Docket No. 9327] (the “Objection”) seeking to disallow and expunge, without leave to amend, the Claims;

WHEREAS, on December 4, 2015, the Liquidating Trust filed the *Stipulation Adjourning Hearing on ResCap Liquidating Trust’s Objection to Proofs of Claim Nos. 4406 and 4408 Filed by Brookfield RPS LLC and Extending Response Deadline in Connection Therewith* (the “First Stipulation”). Pursuant to the First Stipulation, the hearing on the Objection is scheduled on February 10, 2016 at 10:00 a.m. (Prevailing Eastern Time), the deadline for Brookfield to file a response to the Objection is February 2, 2016 at 4:00 p.m. (Prevailing Eastern Time), and the deadline for the Liquidating Trust to file a reply is February 8, 2016 at 4:00 p.m. (Prevailing Eastern Time);

WHEREAS, the Parties have conferred with respect to resolving the Objection as expeditiously and cost-effectively as possible and further modifying the hearing and briefing schedule in connection therewith.

NOW THEREFORE, in consideration of the foregoing, the Parties hereby stipulate and agree as follows:

1. The hearing on the Objection is adjourned from February 10, 2016 at 10:00 a.m. (Prevailing Eastern Time) to March 22, 2016 at 10:00 a.m. (Prevailing Eastern Time).
2. The deadline for Brookfield to respond to the Objection is extended from February 2, 2016 at 4:00 p.m. (Prevailing Eastern Time) to March 9, 2016 at 4:00 p.m. (Prevailing Eastern Time).
3. The deadline for the Liquidating Trust to file a reply is extended from February 8, 2016 at 4:00 p.m. (Prevailing Eastern Time) to March 15, 2016 at 4:00 p.m. (Prevailing Eastern Time).
4. This Stipulation is not, and may not be deemed or construed to be a waiver of any substantive or procedural rights to which either Party is or may be entitled, including without limitation: (i) the right to have final orders in non-core matters entered only after de novo review by a District Court; (ii) the right to have final orders in core matters over which the Bankruptcy Court constitutionally lacks final adjudicatory authority (Stern claims) entered either in the first instance or after de novo review by a state or District Court; (iii) the right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iv) the right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (v) any other rights, claims, action, defenses, set-offs or recoupments to which either Party is or may be entitled under any agreement, in law or in

equity, which rights, claims, actions, defenses, set-offs and recoupments both Parties expressly reserve.

5. This Stipulation shall not be modified, altered, amended, or vacated without the prior written consent of the Parties.

6. Each person who executes this Stipulation on behalf of a Party hereto represents that he or she is duly authorized to execute this Stipulation on behalf of such Party.

7. This Stipulation may be executed in multiple counterparts, each of which shall be deemed an original but all of which when taken together shall constitute one and the same instrument. Further, electronic signatures or transmissions of an originally signed document by facsimile or PDF shall be as fully binding on the Parties as an original document.

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8. This Court shall retain jurisdiction to resolve all matters relating to the implementation of this Stipulation.

Dated: January 27, 2016

/s/ Dean A. Ziehl

Dean A. Ziehl

Maria A. Bove

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Dated: January 27, 2016

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